This brochure supplement provides information about Theresa McDevitt DiBlasi that supplements the Fiduciary Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Christopher John Broderick, Managing Member if you did not receive Fiduciary Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Theresa McDevitt is also available on the SEC's website at www.adviserinfo.sec.gov.

# Fiduciary Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure *for* 

### Theresa McDevitt DiBlasi

Personal CRD Number: 5778389 Investment Adviser Representative January 1. 2017

> Fiduciary Wealth Management, LLC 4604-H Pinecrest Office Park Drive Alexandria, VA 22312 (703) 242-1231 cbroderick@fidwealthman.com

# **Item 2: Educational Background and Business Experience**

Name: Theresa (Tammy) McDevitt DiBlasi

**Born:** 1965

# **Education Background and Professional Designations:**

### **Education:**

BA Physical Anthropology, University of Maryland -- 1988

## **Business Background:**

2016 – Present	Wealth Advisor Fiduciary Wealth Management, LLC
2010 – 2016	Financial Advisor Morgan Stanley Wealth Management
2007 - 2010	Web Designer/Developer and Community Volunteer Local Non-Profit and Political Campaign
2006 - 2007	Commercial Regional Manager Fidelis Security Systems, Inc.
2002 - 2006	Enterprise Security Specialist Cisco Systems, Inc.
1997 – 2002	Federal Territory Manager Symantec Corporation
1989 – 1996	Federal Account Manager Sun Microsystems
1985 – 1993	United States Navy

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Ms. DiBlasi does not maintain any additional business activities that create a material conflict of interest with his activities on behalf of FWM. FWM always acts in the best interest of the client.

#### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Ms. DiBlasi does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Fiduciary Wealth Management, LLC.

#### **Item 6: Supervision**

Christopher J. Broderick supervises all duties and activities as the firm's Chief Compliance Officer. Christopher J. Broderick's contact information is on the cover page of this disclosure document.

The advice provided to clients is monitored through periodic review of account transactions, client correspondence and client reporting and billing.

FWM has and will maintain and enforce Written Supervisory Procedures in order to ensure that FWM shall operate in compliance with the Maryland Securities Act and the Rules and Regulations promulgated thereunder.

### **Item 7: Requirements for State Registered Advisers**

This disclosure is required by Virginia securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

#### A. Disclosure Events

- (1) Theresa McDevitt DiBlasi has **NOT** been found liable in any arbitration claim alleging damages in excess of \$2,500 involving any of the events listed below.
  - a. an investment or an investment-related business or activity;
  - b. fraud, false statement(s), or omissions;
  - c. theft, embezzlement, or other wrongful taking of property;
  - d. bribery, forgery, counterfeiting, or extortion; or
  - e. dishonest, unfair, or unethical practices.
- (2) Theresa McDevitt DiBlasi has **NOT** been involved in any of the events listed below.

An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- a. an investment or an investment-related business or activity;
- b. fraud, false statement(s), or omissions;
- c. theft, embezzlement, or other wrongful taking of property;
- d. bribery, forgery, counterfeiting, or extortion; or
- e. dishonest, unfair, or unethical practices.
- B. Theresa McDevitt DiBlasi has **NOT** been the subject of a bankruptcy petition at any time.